



Highlights

Successful disposals, major events and highly promising new investments



October 2023

ProMik

Leading systems provider of programming and testing solutions for the electronics manufacturing industry

2023 revenues 13 million euros

ProMik's range of services is geared towards sectors with a strong demand for electronic components, including mobility, consumer goods, industrial and other applications.



November 2023

By acquiring a majority stake in



DBAG is evolving into a full-service provider for the financing needs of mid-market companies.

December 2023

GMM Pfaudler

Corrosion-resistant technologies, systems and services for various industries, especially the chemical and pharmaceutical sectors

Term of investment 2014–2023

GMM Pfaudler benefits from significant investments by pharmaceutical players in state-of-the-art production facilities in Europe, the US, China and especially in India.



December 2023

NOKERA

Producer of buildings in serial and sustainable construction

2023 revenues (preliminary) 346 million euros

In an environment shaped by the ESG trend towards sustainable construction, NOKERA's highly automated serial production offers significant cost and speed benefits compared with conventional housing construction.



December 2023

R+S

A leading provider of technical building services and a full-service provider for electrical system construction, energy and control technology, and heating/air conditioning and ventilation technology

Term of investment 2021–2023

DBAG has bought a minority stake in NOKERA, the acquiring entity.



January 2024

FINANCE trade magazine singles **DBAG** out as **market leader** in the private equity mid-market



February 2024

Value appreciation potential for shareholders DBAG resolves on **share buyback programme** of up to **20 million euros**

June 2024

Diversification and matched-maturity structure of financing completed

Successful placement of **100 million euros of convertible bonds** plus promissory note loans – existing credit lines renewed and slightly increased

July 2024

in-tech

As one of the leading service providers for software development, testing and validation, in-tech is instrumental in shaping the digital transformation in rail transport, the automotive sector and Industry 4.0.

Term of investment 2022–2024

Successful first disposal of a management buyout from the DBAG Fund VIII portfolio – more than tripling the original investment



September 2024

Continued growth for DBAG

Average number of Group employees rises to 109 in the financial year 2023/2024

+18 year-on-year

73 million euros of private equity financing

provided to highly promising medium-sized enterprises in the financial year 2023/2024

October 2024

UNITY

Leading management consultancy with an international profile for technology advice and digital transformation processes

Total revenues in 2023 72 million euros

UNITY helps global players, mid-sized companies and public-sector customers to bring about a digital transformation that is both sustainable and future-proof.



Investment:
MBO

November 2024

Solvares

European market leader for algorithm-based scheduling and route optimisation

2023 revenues 43 million euros

Solvares develops and distributes software for planning, managing and optimising transport logistics and also for field service, maintenance and distribution.



Sale of
a minority
stake

Closing des DBAG ECF IV

250 million euros available for investment in small buyouts